relipay
A BRAND OF RNFI

Date: September 25, 2025

To,
The Manager
Department of Corporate Compliance
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.

SCRIP SYMBOL: RNFI

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

This is in continuation to our earlier intimation dated September 03 2025 in respect to Corrigendum Notice of EGM Notice dated August 11, 2025 and observations raised in the Corrigendum Notice by NSE in its mail dated September 24, 2025.

We refer to our EGM Notice dated August 11, 2025 regarding the proposed preferential allotment of equity shares and Convertible warrants to be issued pursuant to the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other relevant laws.

Pursuant to the aforesaid EGM Notice, the Company had submitted an application for in-principle approval under the SEBI (ICDR) Regulations to the stock exchange. National Stock Exchange of India Limited (via letter dated 27 August 2025) recommended certain clarifications to the EGM Notice following which we had issued a corrigendum to the said EGM Notice on September 03, 2025.

Subsequently, National Stock Exchange of India Limited (via letter dated 24 September 2025) recommended further clarifications to the Corrigendum pursuant to which we set out below certain additional clarifications.

We request you to note that the information set out below are of clarificatory nature only and do not affect the intent or substance of the proposed corporate action, and are being issued to ensure full regulatory compliance and transparency. We request you to take note of the following clarification/modification.

011- 4920 - 7777
www.rnfiservices.com
info@rnfiservices.com
RNFI SERVICES LIMITED
(Formerly Known as RNFI Services Pvt. Ltd.)
UG-5, Relipay House, Plot No - 42, DLF Industrial Area, Kirti Nagar, New Delhi - 110015
CIN NO – L74140DL2015PLC286390

1. The revised shareholding pattern given in point IV of explanatory statement to item no. 3 is as follows:

SHAREHOLDING PATTERN POST EQUITY SHARES & PRE SHARE WARRANTS

S. No.	Category	Pre-Issue		Post-issue	
		No. of shares held	% of share holding	No. of share held	% of share holding
A	**Promoters' holding**				
1	**Indian**				
	Individual	12,501.00	0.05%	12,501.00	0.05%
	Bodies Corporate	1,63,02,519.00	65.33%	1,63,02,519.00	65.05%
	Sub-total	**1,63,15,020.00**	**65.38%**	**1,63,15,020.00**	**65.10%**
2	**Foreign promoters**	-	-	-	-
	Sub-total (A)	**1,63,15,020.00**	**65.38%**	**1,63,15,020.00**	**65.10%**
B	**Non-promoters' holding**				
1	Institutional investors	5,96,400.00	2.39%	5,96,400.00	2.38%
2	Non-institutional investors				
	Private corporate bodies	13,89,670.00	5.57%	13,89,670.00	5.55%
	Director and relatives	-	-	-	0.00%
	Indian public	59,66,798.00	23.91%	60,74,761.00	24.24%
	Others [including Non- resident Indians (NRIs)]	6,84,800.00	2.74%	6,84,800.00	2.73%
	Sub-total (B)	86,37,668.00	34.62%	87,45,631.00	34.90%
	GRAND TOTAL (A+B)	**2,49,52,688.00**	**100%**	**2,50,60,651.00**	**100%**

SHAREHOLDING PATTERN POST SHARE WARRANTS (FULLY DILUTED BASIS)

S.No.	Category	Pre-Issue		Post-issue		
		No. of shares held	% of share holding	No. of share held Post Preferential Equity	No. of Shares Post Preferential Equity & Warrants (Fully Diluted Basis)	% of shares holding Post Preferential Equity & Warrants (Fully Diluted Basis)
A	**Promoters' holding**					
1	**Indian**					
	Individual	12501	0.05	12,501.00	44,001	0.16
	Bodies Corporate	1,63,02,519	65.33	1,63,02,519.00	1,66,62,519	60.84
	Sub-total	**1,63,15,020**	**65.38**	**1,63,15,020.00**	**1,67,06,520**	**61.00**
2	**Foreign promoters**	-	-	-	-	-
	Sub-total (A)	**1,63,15,020**	**65.38**	**1,63,15,020.00**	**1,67,06,520**	**61.00**
B	**Non-promoters' holding**					
1	Institutional investors	5,96,400	2.39	5,96,400.00	8,92,692	3.26
2	Non-institutional investors					
	Private corporate bodies	13,89,670	5.57	13,89,670.00	15,89,670	5.80
	Director and relatives	-	-	-	13,000	0.05
	Indian public	59,66,798	23.91	60,74,761.00	74,99,887	27.39
	Others [including Non-resident Indians (NRIs)]	6,84,800	2.74	6,84,800.00	6,84,800	2.50
	Sub-total (B)	86,37,668	34.62	87,45,631.00	1,06,80,049	39.00
	GRAND TOTAL (A+B)	**2,49,52,688**	**100**	**2,50,60,651.00**	**2,73,86,569**	**100**

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2. Point G of explanatory statement to item no. 2 is modified as under:

G. The intention/proposal of the Promoters, Directors and Key Managerial Personnel of the Company to subscribe to the proposed preferential offer:

Name of Shareholders	Category	Number of Warrants
Simran Singh Private Trust	Promoter	3,60,000
Deepankar Aggarwal	Promoter (Director)	13,000
Krishna Kumar Daga	Promoter & (Chief Executive Officer) (KMP)	18,500
Nimesh Khandelwal	Non- Promoter (Chief Financial Officer) (KMP)	5,500
Rahul Srivastava	Non- Promoter (Director)	5,500
Kirandeep Singh Anand	Non- Promoter (Director)	7,500

The above subscription of warrants by the Promoter/Directors/KMPs reflect the continued commitment of Promoter/Directors/KMPs to the growth and strategic direction of the Company.

We confirm that except disclosed above, **no** other Promoter/Directors/KMPs of the Company is intending to participate in the proposed preferential offer.

3. In the Valuation Report obtained from M/s. Bhavesh M. Rathod for the purposes of the proposed preferential offer (as referred to in the EGM Notice and also available on our website having link https://www.rnfiservices.com/dowloads/valuation-report.pdf) reference of Regulation 165 of SEBI (ICDR) Regulations was inadvertently made instead of Regulation 164 SEBI (ICDR) Regulations. M/s. Bhavesh M. Rathod has provided us a clarification letter stating that the correct reference is **Regulation 164(1)** SEBI (ICDR) Regulations. The Valuation Report along with the clarification letter issued is available on our website having link https://www.rnfiservices.com/dowloads/valuaiton-report-with-clarification.pdf

4. We also wish to indicate that **Chanakya Wealth Creation Fund** is **Foreign Portfolio Investor** and details of the **Beneficial owner/ Senior Official** of the same set out below:

Name of Beneficial Owner	Direct/Indirect Stake	Country of Incorporation	% stake held in the Legal Entity	Individual/non-individual
University of Delaware (Keith Michael Walter- Chief Investment Officer)	Direct	USA	92.65%	Non-Individual

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You are requested to take note of the same.

Thanking you,

Yours faithfully,
For RNFI Services Limited
(Formerly known as RNFI Services Private Limited)

Ranveer Khyaliya
Digitally signed by Ranveer Khyaliya
Date: 2025.09.25 15:30:03 +05'30'

Ranveer Khyaliya
Managing Director
DIN: 07290203

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